



CGS BEQUEST NOTIFICATION

Thank you for choosing to leave a gift in your Will to Canberra Grammar School. A gift in your Will is special and a highly valued way of supporting students, staff and the community for many years to come.

Please use this form to notify us of your intentions and to provide instruction about your wishes for privacy and acknowledgement. Anonymity, if desired, can always be maintained. We would also be delighted to have an opportunity to thank you and to include you in CGS's community of donors, during your lifetime.

YOUR DETAILS

Title:	Given Name:	Surname:
Address:		
Email:		
Mobile:		

PURPOSE OF GIFT

- This is an unrestricted gift(s) that will be directed to the area of greatest need
- I/We have proposed that the gift(s) be used for the following purpose(s):

(eg Indigenous / music / academic scholarships, hardship bursaries, campus development etc)

TYPE & VALUE OF GIFT

- A percentage or part of my entire estate
- My residual estate or percentage/part of my residual estate
- A pecuniary gift (a specific amount)
- An item(s), eg real estate, shares, artwork or other assets

Comments:

COPY OF WILL

It is helpful if you provide us with a copy of your will or the relevant clause in your will. This will be kept confidentially by CGS as a record of your future gift and philanthropic intentions.

- I have attached a copy of the Will
- I have attached a copy of the relevant Will clause
- I do not wish to share specific Will details

ACKNOWLEDGEMENT OF YOUR GIFT

- I would like to be acknowledged as a CGS donor, as follows:

- I am happy for CGS to acknowledge my intended gift as a member of the CGS Edwards Society
- I would like to remain anonymous

LET US SAY THANK YOU

As a donor to CGS, we will keep you updated with the school's activities, events, and news. From time to time, we also host special events for our donor community. If you would prefer not to receive this information, please let us know.

- I am happy to receive occasional updates, invitations and news as a CGS donor
- I would prefer not to receive this information

DONOR CONFIRMATION

I understand that this notice does not bind me but is an expression of my intention to support Canberra Grammar School in my Will.

I understand that Canberra Grammar School acknowledges my commitment and may use this information to plan for its future based on this provision. If my intentions change, I will inform the school.

Signature:

Date:

GETTING IN TOUCH

If you have any questions, please contact our Alumni & Philanthropy Manager who can provide you with advice on the direction and impact of your future gift. We strongly encourage you to seek professional legal advice for your estate planning and to ensure your will is validly executed and up to date.

PLEASE RETURN THIS FORM TO:

Ms Tammy Foley
Alumni & Philanthropy Manager
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CGSFUNDATION.ORG.AU

THANK YOU FOR SUPPORTING
CANBERRA GRAMMAR SCHOOL
THROUGH A GIFT IN YOUR WILL.

CGS
Foundation

